

PUBLIC NOTICE

**AGENDA
BUDGET WORKSHOP/SPECIAL MEETING**

LOCKHART CITY COUNCIL

AUGUST 12, 2019

**CLARK LIBRARY ANNEX-COUNCIL CHAMBERS
217 SOUTH MAIN STREET, 3rd FLOOR
LOCKHART, TEXAS**

6:30 P.M.

1. CALL TO ORDER

Mayor Lew White

2. INVOCATION, PLEDGE OF ALLEGIANCE

Invocation and Pledge of Allegiance to the United States and Texas flags.

3. DISCUSSION/ACTION ITEMS

A. Presentation, discussion and consider acceptance of the Caldwell County Appraisal District's Fiscal Year 2020 budget. 2-10

B. Discussion and/or action to consider allocation of funds in the proposed Fiscal Year 2019-2020 City of Lockhart budget to special interest organizations. 11-12

C. Presentation and discussion of the proposed Fiscal Year 2019-2020 budget to City Council and setting Tuesday, August 20, 2019 as the date for the public hearing regarding the proposed Fiscal Year 2019-2020 budget. 13

D. Discussion and/or action regarding adoption of the 2019 combined maintenance and operation and interest and sinking proposed property tax rate for the City of Lockhart. If the proposed tax rate exceeds either the effective rate or rollback rate (whichever is lower), a record vote must be taken to place a proposal to adopt the rate on the agenda of a future Council meeting. If motion passes, Council must schedule and announce the date, time and location of two (2) public hearings regarding the proposed tax rate set by Council. 14-16

4. ADJOURNMENT

I certify that the above notice of meeting was posted on the bulletin board in the Municipal Building, 308 West San Antonio Street, Lockhart, Texas, on the 8th day of August 2019 at 4:00 pm. I further certify that the following News Media was properly notified of this meeting as stated above: Lockhart Post-Register

Connie Constancio

Connie Constancio, TRMC
City Secretary

City of Lockhart, Tx

Council Agenda Item Briefing Data

COUNCIL MEETING DATE: August 12, 2019

AGENDA ITEM CAPTION: Presentation and discussion regarding the Caldwell County Appraisal District's Fiscal Year 2020 Budget.

ORIGINATING DEPARTMENT AND CONTACT: Finance – Pam Larison

ACTION REQUESTED:

ORDINANCE RESOLUTION CHANGE ORDER AGREEMENT
 APPROVAL OF BID AWARD OF CONTRACT CONSENSUS OTHER

BACKGROUND/SUMMARY/DISCUSSION: Every year the Chief Assessor for Caldwell County Appraisal District will present to the Council their upcoming budget for discussion.

PROJECT SCHEDULE (if applicable):

AMOUNT & SOURCE OF FUNDING: (to be completed by Finance)

Funds Required: 0
Account Number: n/a
Funds Available: n/a
Account Name: n/a

FISCAL NOTE (if applicable):

Previous Council Action:

COMMITTEE/BOARD/COMMISSION ACTION:

STAFF RECOMMENDATION/REQUESTED MOTION: Staff respectfully request acceptance of the Caldwell County Appraisal District's Fiscal Year 2020 Budget.

LIST OF SUPPORTING DOCUMENTS: Caldwell County Appraisal District's Fiscal Year 2020 Budget

Department Head initials:



City Manager's Review:



Caldwell County Appraisal District

DATE: May 30, 2019
TO: All Taxing Unit Chief Administrators
CCAD Board of Directors
RE: Proposed 2020 Appraisal District and Collection Budgets

Appraisal Budget:

Enclosed you will find the proposed budget for the Caldwell County Appraisal District for the year January 1, 2020 through December 31, 2020. Also enclosed is the estimated cost of the proposed budget for each taxing unit. The cost estimation is based on the 2018 original tax levy. The final costs will be allocated according to the entities' actual 2019 tax levies. Entities that are considering substantial increases in tax levies for 2019 should be aware of the effect on the cost allocation of the appraisal district budget.

You will receive notice of the date and time of a public hearing to consider the budget at a later date. The Board of Directors must approve the appraisal budget by September 15th.

Please note that the Tax Code requires that a copy of the proposed budget be available for public inspection in the office of each governing body served by the appraisal district.

Collection Budget:

The collection budget and allocation only apply to the entities for which the Caldwell County Appraisal District collects. Enclosed you will find the proposed collection budget for the Caldwell County Appraisal District for the year January 1, 2020 through December 31, 2020. Also enclosed is the estimated cost of the proposed budget for each taxing unit. The cost estimation is based on the 2018 original tax levy. The final costs will be allocated according to the entities' actual 2019 tax levies.

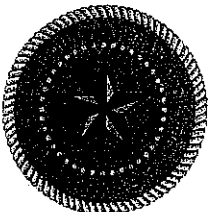
If you have any questions, please do not hesitate to contact me.

Sincerely,



Shanna Ramzinski
Chief Appraiser

Encl:
2020 Proposed Appraisal District Budget
Estimated Cost Allocation for appraisal budget
2020 Proposed Collection Budget
Estimated Cost Allocation for collection budget



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P.O. Box 900
Lockhart, Texas 78644
United States

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E-MAIL general@caldwellcad.org
WEB SITE www.caldwellcad.org

**CALDWELL COUNTY APPRAISAL DISTRICT
2020 APPRAISAL BUDGET (PROPOSED)**

	PERSONNEL	2019	2020
70101	Chief Appraiser	76,570.00	78,485.00
70102	Deputy Chief Appraiser	50,667.00	45,175.00
70103	GIS Mapper/System Mgr/IT	61,958.00	63,507.00
70105	Field Appraiser II	33,058.00	33,885.00
70106	Senior Appraiser I	42,763.00	43,832.00
70107	Senior Appraiser II	40,582.00	41,597.00
70108	Field Appraiser I	33,725.00	34,568.00
70109	Field Appraiser III	31,700.00	32,493.00
70111	Administrative Asst.	48,810.00	50,030.00
70112	Data entry technician	29,380.00	30,115.00
70113	Support data entry	35,870.00	36,766.00
70120	911/GIS	38,765.00	39,734.00
70130	Part time	0.00	0.00
70135	Payroll contingency	2,000.00	2,000.00
	SUBTOTAL	525,848.00	532,187.00
	DEDUCTIONS/BENEFITS		
71000	Payroll Tax	\$43,600.00	\$45,000.00
71002	Retirement/ employer	\$48,860.00	\$51,000.00
71004	Health benefits	\$93,720.00	\$107,400.00
71005	Worker comp	\$2,700.00	\$2,750.00
71006	Unemployment	\$4,000.00	\$4,000.00
	SUBTOTAL	192,880.00	210,150.00
	SERVICES		
72000	Appr Engineers	\$42,000.00	\$42,000.00
72001	Appr Review Bd	\$18,750.00	\$24,000.00
72002	Audit	\$6,200.00	\$6,200.00
72003	Board of Directors	\$1,790.00	\$1,790.00
72004	Data Processing Services	\$50,400.00	\$51,400.00
72007	Janitorial service	\$6,200.00	\$6,200.00
72008	Legal	\$25,000.00	\$27,000.00
	SUBTOTAL	150,340.00	158,590.00

	GENERAL EXPENSES	2019	2020
72500	Bond- Chief - Notary	\$100.00	\$250.00
72501	Membership / Dues	\$3,710.00	\$3,800.00
72502	Computer supplies - data processing	\$6,900.00	\$7,000.00
72504	Education & fees	\$7,800.00	\$8,000.00
72505	Insurance - liability	\$1,500.00	\$1,750.00
72506	Insurance Building/ Equip - contents	\$4,000.00	\$4,100.00
72507	Legal notices/printing	\$14,450.00	\$15,200.00
72508	Maint - hardware/equip	\$8,700.00	\$8,700.00
72509	Maint -office equip	\$1,000.00	\$1,000.00
72510	Mileage & travel	\$5,000.00	\$5,000.00
72511	Office supplies	\$7,500.00	\$7,800.00
72512	Postage	\$25,000.00	\$26,200.00
72513	Postage meter/Box rental	\$4,425.00	\$4,425.00
72514	Publications Subcrip & books	\$6,700.00	\$6,860.00
72515	Rental - copier	\$2,650.00	\$2,650.00
72516	Electricity	\$9,000.00	\$9,000.00
72517	Telephone	\$13,000.00	\$13,400.00
72518	Water & sewer	\$3,500.00	\$3,500.00
72519	Mortgage	\$54,520.00	\$54,520.00
72520	Building Maint	\$5,000.00	\$5,000.00
72523	Fuel - Vehicle	\$6,000.00	\$7,200.00
72524	Maint - Vehicle	\$6,000.00	\$6,200.00
72525	Ins - vehicle	\$1,700.00	\$2,400.00
	SUBTOTAL	198,155.00	203,955.00
	CAPITAL INVESTMENTS		
79000	Office equipment	\$5,000.00	\$5,000.00
79001	Computer Equipment	\$11,000.00	\$28,500.00
79003	Vehicle	\$20,000.00	\$25,000.00
	SUBTOTAL	36,000.00	58,500.00
	CONTINGENCY		
79002	Building Expense	\$5,000.00	\$5,000.00
79990	Contingency	\$10,000.00	\$10,000.00
	SUBTOTAL	15,000.00	15,000.00
	TOTAL EXPENSES	1,118,223.00	1,178,382.00
GCA	911 EXPENSES PAID BY COUNTY	26,000.00	27,800.00
		1,092,223.00	1,150,582.00

**PERSONNEL SALARY & BENEFIT EXPENSE
2020 APPRAISAL BUDGET (PROPOSED)**

LINE ITEM	POSITION	SALARY	RETIREMENT	HEALTH INS	AD	TOTAL
70101	Chief Appraiser	78,485.00	7,448.23	8,700.00	500.00	95,133.23
70102	Deputy Chief Appraiser	45,175.00	4,287.11	8,700.00	450.00	58,612.11
70103	GIS Mapper/System Mgr/IT	63,507.00	6,026.81	8,700.00	460.00	78,693.81
70105	Field Appraiser II	33,885.00	3,215.69	8,700.00	245.00	46,045.69
70106	Senior Appraiser I	43,832.00	4,159.66	8,700.00	295.00	56,986.66
70107	Senior Appraiser II	41,597.00	3,947.56	8,700.00	270.00	54,514.56
70108	Field Appraiser I	34,568.00	3,280.50	8,700.00	345.00	46,893.50
70109	Field Appraiser III	32,493.00	3,083.59	8,700.00	250.00	44,526.59
70111	Administrative Asst	50,030.00	4,747.85	8,700.00	420.00	63,897.85
70112	Data entry technician	30,115.00	2,857.91	8,700.00	245.00	41,917.91
70113	Support data entry	36,766.00	3,489.09	8,700.00	260.00	49,215.09
70120	911/GIS	39,734.00	3,770.76	8,700.00	260.00	52,464.76
70135	Payroll contingency	2,000.00	0	0.00	0	2,000.00
		532,187.00	50,314.75	104,400.00	4,000.00	690,901.75

Note Payroll contingency to be used for staff certification.
BY RPA

2020 APPRAISAL BUDGET ALLOCATION

Caldwell County Appraisal District PROPOSED Budget

ENTITIES	2018 TAX LEVY	RATIO %	2020 BUDGET	ASSESSMENT
CITY OF LOCKHART	\$4,608,370.79	8.835%	\$1,150,582.00	\$101,648.80
CITY OF LULING	\$1,248,225.93	2.393%	\$1,150,582.00	\$27,532.65
CITY OF MARTINDALE	\$322,679.78	0.619%	\$1,150,582.00	\$7,117.49
CITY OF MUSTANG RIDGE	\$130,584.63	0.250%	\$1,150,582.00	\$2,880.36
CITY OF NIEDERWALD	\$23,645.88	0.045%	\$1,150,582.00	\$521.57
CITY OF SAN MARCOS	\$156,826.03	0.301%	\$1,150,582.00	\$3,459.18
CITY OF UHLAND	\$23,240.13	0.045%	\$1,150,582.00	\$512.62
CALDWELL COUNTY	\$17,582,042.79	33.706%	\$1,150,582.00	\$387,814.63
LOCKHART ISD	\$18,122,539.30	34.742%	\$1,150,582.00	\$399,736.59
LULING ISD	\$4,324,507.98	8.290%	\$1,150,582.00	\$95,387.52
PRAIRIE LEA ISD	\$1,027,347.69	1.969%	\$1,150,582.00	\$22,660.65
PLUM CREEK CONS. DIST.	\$297,345.33	0.570%	\$1,150,582.00	\$6,558.67
PLUM CREEK UNDERGROUND	\$277,760.81	0.532%	\$1,150,582.00	\$6,126.69
HAYS ISD	\$480,905.97	0.922%	\$1,150,582.00	\$10,607.55
GONZALES ISD	\$352,562.45	0.676%	\$1,150,582.00	\$7,776.62
SAN MARCOS ISD	\$2,183,702.47	4.186%	\$1,150,582.00	\$48,166.86
WAELDER ISD	\$252,227.76	0.484%	\$1,150,582.00	\$5,563.50
CALDWELL-HAYS ESD1	\$372,606.47	0.714%	\$1,150,582.00	\$8,218.74
GONZALES COUNTY UWD	\$8,325.32	0.016%	\$1,150,582.00	\$183.64
CALDWELL ESD #2	\$110,964.98	0.213%	\$1,150,582.00	\$2,447.60
CALDWELL ESD #3	\$114,141.76	0.219%	\$1,150,582.00	\$2,517.67
CALDWELL ESD #4	\$110,403.07	0.212%	\$1,150,582.00	\$2,435.21
AUSTIN COMMUNITY COLLEGE	\$32,062.32	0.061%	\$1,150,582.00	\$707.21
TOTALS	\$52,163,019.64	100.00%	\$1,150,582.00	\$1,150,582.00

**CALDWELL COUNTY APPRAISAL DISTRICT
2020 COLLECTION BUDGET (PROPOSED)**

PERSONNEL		2019	2020
90-70120	Deputy Tax Collector	51,728.00	53,021.00
90-70121	Collections Specialist	34,340.00	35,200.00
90-70126	Public Assist	26,650.00	27,316.00
90-70130	Part time	0.00	0.00
90-70135	Payroll contingency	0.00	0.00
	SUBTOTAL	112,718.00	115,537.00
DEDUCTIONS/BENEFITS			
90-71000	Payroll Tax	9,100.00	9,250.00
90-71002	Retirement/ employer	11,000.00	11,500.00
90-71004	Health benefits	24,300.00	27,700.00
90-71005	Worker comp	775.00	875.00
90-71006	Unemployment	3,375.00	3,375.00
	SUBTOTAL	48,550.00	52,700.00
SERVICES			
90-72002	Audit	1,800.00	1,800.00
90-72004	Data Processing Services	18,450.00	19,450.00
90-72005	County employee contract	16,500.00	17,500.00
90-72007	Janitorial service	2,500.00	2,500.00
90-72008	Legal	2,500.00	2,500.00
	SUBTOTAL	41,750.00	43,750.00
GENERAL EXPENSES			
90-72500	Bond- Chief - Notary	200.00	200.00
90-72501	Membership / Dues	700.00	700.00
90-72502	Computer supplies - data processing	2,300.00	2,300.00
90-72504	Education & fees	3,400.00	3,400.00
90-72505	Insurance - liability	800.00	850.00
90-72506	Insurance Building/ Equip - contents	1,200.00	1,300.00
90-72507	Legal notices/printing	9,900.00	10,300.00
90-72508	Maint - hardware/equip	2,600.00	2,600.00
90-72509	Maint -office equip	1,400.00	1,500.00
90-72510	Mileage & travel	2,800.00	2,800.00
90-72511	Office supplies	3,000.00	3,200.00
90-72512	Postage	14,000.00	15,000.00
90-72513	Postage meter/Box rental	1,400.00	1,400.00
90-72515	Rental - copier	1,800.00	1,800.00
90-72516	Electricity	3,000.00	3,000.00
90-72517	Telephone	3,400.00	3,400.00
90-72518	Water & sewer	1,200.00	1,200.00
90-72519	Mortgage	16,500.00	16,500.00
90-72520	Building Maint	2,100.00	2,100.00
	SUBTOTAL	71,700.00	73,550.00
CAPITAL INVESTMENTS			
90-79000	Office equipment	2,000.00	2,000.00
90-79001	Computer Equipment	5,000.00	9,200.00
	SUBTOTAL	7,000.00	11,200.00
CONTINGENCY			
90-79002	Building Expense	2,200.00	2,200.00
90-79990	Contingency	\$3,000.00	\$3,000.00
	SUBTOTAL	5,200.00	5,200.00
	TOTAL EXPENSES	286,918.00	301,937.00

**PERSONNEL SALARY & BENEFIT EXPENSE
2020 COLLECTION BUDGET (PROPOSED)**

LINE ITEM	POSITION	SALARY	RETIREMENT	HEALTH INS	AD	TOTAL
90-70120	Deputy Tax Collector	53,021.00	5,031.69	8,700.00	500.00	67,252.69
90-70121	Collection Specialist	35,200.00	3,270.08	8,700.00	400.00	47,570.08
90-70126	Public Asst. Specialist	27,316.00	2,537.66	8,700.00	400.00	38,953.66
90-70135	Payroll contingency	0.00	0.00	0.00	0.00	0.00
		115,537.00	10,839.43	26,100.00	1,300.00	153,776.43

2020 COLLECTION BUDGET ALLOCATION

Caldwell County Appraisal District PROPOSED Budget

ENTITIES	2018 TAX LEVY	RATIO %	2020 BUDGET	ASSESSMENT
CITY OF LOCKHART	\$4,608,370.79	9.148%	\$301,937.00	\$27,620.78
CITY OF LULING	\$1,274,630.96	2.530%	\$301,937.00	\$7,639.64
CITY OF MARTINDALE	\$322,679.78	0.641%	\$301,937.00	\$1,934.02
CITY OF MUSTANG RIDGE	\$130,584.63	0.259%	\$301,937.00	\$782.67
CITY OF NIEDERWALD	\$23,645.88	0.047%	\$301,937.00	\$141.72
CITY OF UHLAND	\$23,240.13	0.046%	\$301,937.00	\$139.29
CALDWELL ESD #2	\$110,964.98	0.220%	\$301,937.00	\$665.08
CALDWELL ESD #3	\$114,141.76	0.227%	\$301,937.00	\$684.12
CALDWELL ESD #4	\$110,403.07	0.219%	\$301,937.00	\$661.71
CALDWELL-HAYS ESD1	\$372,606.47	0.740%	\$301,937.00	\$2,233.26
CALDWELL COUNTY	\$17,852,042.79	35.437%	\$301,937.00	\$106,998.19
LOCKHART ISD	\$18,122,539.30	35.974%	\$301,937.00	\$108,619.44
LULING ISD	\$5,188,696.80	10.300%	\$301,937.00	\$31,099.03
PRAIRIE LEA ISD	\$1,538,500.64	3.054%	\$301,937.00	\$9,221.17
GONZALES COUNTY UWD	\$8,325.32	0.017%	\$301,937.00	\$49.90
PLUM CREEK CONS DIST	\$297,345.33	0.590%	\$301,937.00	\$1,782.17
PLUM CREEK UWD	\$277,760.81	0.551%	\$301,937.00	\$1,664.79
TOTALS	\$50,376,479.44	100.00%	\$301,937.00	\$301,937.00

City of Lockhart, Tx

Council Agenda Item Briefing Data

COUNCIL MEETING DATE: August 12, 2019

AGENDA ITEM CAPTION: Discussion and/or action to consider allocation of funds from the FY 2019-2020 City of Lockhart Budget to Special Interest Organizations

ORIGINATING DEPARTMENT AND CONTACT: Finance – Pam Larison

ACTION REQUESTED:

ORDINANCE RESOLUTION CHANGE ORDER AGREEMENT
 APPROVAL OF BID AWARD OF CONTRACT CONSENSUS OTHER

BACKGROUND/SUMMARY/DISCUSSION: Requests for funds were previously made by Special Interest Organizations at the June 18, 2019 Council Meeting. Allocation of funds was tabled until the scheduled budget workshops.

PROJECT SCHEDULE (if applicable):

AMOUNT & SOURCE OF FUNDING: (to be completed by Finance)

Funds Required: 0
Account Number: n/a
Funds Available: n/a
Account Name: n/a

FISCAL NOTE (if applicable):

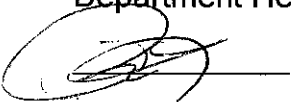
Previous Council Action:

COMMITTEE/BOARD/COMMISSION ACTION:

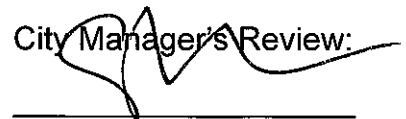
STAFF RECOMMENDATION/REQUESTED MOTION: Staff does not have any recommendation regarding this matter. The current budgeted amount for this purpose is \$30,584. An increase would raise expenses in the General Fund budget for FY 19-20.

LIST OF SUPPORTING DOCUMENTS: History of past contributions.

Department Head initials:



City Manager's Review:



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**City of Lockhart
Historical Summary of Contributions to Special Interest Organizations**

	FY 14-15	FY 15-16	FY 16-17	FY 17-18	FY 18-19	2019-20 Request	Council Allocation	If Council Adds 10% to FY 18-19	Increase
CARTS	5,044.36	5,044.36	5,044.36	5,548.80	6,103.68	6,000.00		6,714.05	1,165.25
Hays-Caldwell Women's Center	3,544.36	3,544.36	3,544.36	3,898.80	4,288.68	8,000.00		4,717.55	818.75
Cenikor Foundation	2,044.36	2,044.36	2,044.36	2,248.80	2,473.68	5,000.00		2,721.05	472.25
Combined Community Action-Sr. Nutrition	5,544.36	5,544.36	5,544.36	6,098.80	6,708.68	8,000.00		7,379.55	1,280.75
Lockhart Area Senior Citizen Center	3,009.86	3,009.86	3,009.86	3,310.85	3,641.94	3,641.94		4,006.13	695.28
CASA of Central Texas, Inc.	3,044.36	3,044.36	3,044.36	3,348.80	3,683.68	10,000.00		4,052.05	703.25
Caldwell County Christian Ministries	3,044.36	3,044.36	3,044.36	3,348.80	3,683.68	3,683.68		4,052.05	703.25
Totals	\$ 25,276.02	\$ 25,276.02	\$ 25,276.02	\$ 27,803.65	\$ 30,584.02	\$ 44,325.62	-	\$ 33,642	\$ 5,839

FY 19-20 Budget in City Council Dept. :
approved by Council on _____

\$ 33,642.42

City of Lockhart, Tx

Council Agenda Item Briefing Data

COUNCIL MEETING DATE: August 12, 2019

AGENDA ITEM CAPTION: Presentation of the Proposed Fiscal Year 2019-2020 Budget to City Council and Setting Tuesday, August 20, 2019 as the date for the Public Hearing regarding the Proposed Fiscal Year 2019-2020 Budget.

ORIGINATING DEPARTMENT AND CONTACT: Finance – Pam Larison

ACTION REQUESTED:

ORDINANCE RESOLUTION CHANGE ORDER AGREEMENT
 APPROVAL OF BID AWARD OF CONTRACT CONSENSUS OTHER

BACKGROUND/SUMMARY/DISCUSSION: Once the Budget is presented to Council, the City Charter requires that the City Council set a date for the public hearing for the Fiscal Year 2019-2020 Budget. According to the State of Texas Local Government Code, Sec. 102.006(b), the governing body shall set the hearing for a date occurring after the 15th day after the proposed budget is filed with the municipal clerk but before the governing body makes its tax levy. The date that the proposed budget was filed with the City of Lockhart's municipal clerk was Friday, August 2, 2019.

PROJECT SCHEDULE (if applicable):

AMOUNT & SOURCE OF FUNDING: (to be completed by Finance)

Funds Required: 0
Account Number: n/a
Funds Available: n/a
Account Name: n/a

FISCAL NOTE (if applicable):

Previous Council Action:

COMMITTEE/BOARD/COMMISSION ACTION:


STAFF RECOMMENDATION/REQUESTED MOTION: Staff recommends setting the public hearing date for August 20, 2019.

LIST OF SUPPORTING DOCUMENTS: Budget workbooks distributed prior to workshop.

Department Head initials:



City Manager's Review:



City of Lockhart, Tx

Council Agenda Item Briefing Data

COUNCIL MEETING DATE: August 12, 2019

AGENDA ITEM CAPTION: Discussion and/or action regarding adoption of the 2019 combined maintenance and operation and interest and sinking proposed property tax rate for the City of Lockhart. If the proposed tax rate exceeds either the effective rate or rollback rate (whichever is lower), a record vote must be taken to place a proposal to adopt the rate on the agenda of a future Council meeting. If motion passes, Council must schedule and announce the date, time and location of two (2) public hearings regarding the proposed tax rate set by Council.

ORIGINATING DEPARTMENT AND CONTACT: Finance – Pam Larison

ACTION REQUESTED:

ORDINANCE RESOLUTION CHANGE ORDER AGREEMENT
 APPROVAL OF BID AWARD OF CONTRACT CONSENSUS OTHER

BACKGROUND/SUMMARY/DISCUSSION: The action taken by Council is required by the State for adherence with the Truth-In-Taxation laws. As directed by Council a record vote will need to be taken and the dates announced for the aforementioned public hearings scheduled on August 20, 2019 at 7:30 p.m. and September 3, 2019 at 7:30 p.m. in the Council Chambers located at the Clark Library Annex-Council Chambers, 217 South Main Street, Lockhart, Texas.

PROJECT SCHEDULE (if applicable):

AMOUNT & SOURCE OF FUNDING: (to be completed by Finance)

Funds Required: 0
Account Number: n/a
Funds Available: n/a
Account Name: n/a

FISCAL NOTE (if applicable):

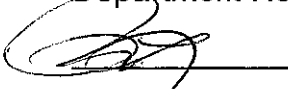
Previous Council Action:

COMMITTEE/BOARD/COMMISSION ACTION:

STAFF RECOMMENDATION/REQUESTED MOTION: City Staff recommends setting the 2019 interest and sinking property tax rate at 9.80 cents/\$100 and the 2019 maintenance and operations property tax rate at 58.62 cents/\$100 and announce the public hearings scheduled August 20, 2019 at 7:30 p.m. and September 3, 2019 at 7:30 p.m. in the Council Chambers located at the Clark Library Annex-Council Chambers, 217 South Main Street, Lockhart, Texas. These recommendations will result in a 2019 property tax rate of 68.42 cents/\$100.

LIST OF SUPPORTING DOCUMENTS: Finance spreadsheets – 2019-20 Property Tax Rate and Levy Calculation and 2019-20 Different Tax Rate Assumptions.

Department Head initials:



City Manager's Review:



City of Lockhart
FY 19-20 Budget
General Fund
Property Tax Rate & Levy Calculation

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2018 Adjusted Taxable
 2019 Adjusted Taxable

Tax Year			
2018	2019		
\$ 559,568,968			
	\$ 634,702,104	\$ 634,702,104	\$ 634,702,104

Tax Rate

Last Year's Rate	Effective Rate	Last Year's Rate	Rollback Rate
\$ 0.7107	\$ 0.6442	\$ 0.7107	\$ 0.6883
\$ 3,976,857	\$ 4,088,751	\$ 4,510,828	\$ 4,368,655
630,602	611,709	611,709	611,709
\$ 4,607,459	\$ 4,700,460	\$ 5,122,537	\$ 4,980,364
\$ 4,423,160	\$ 4,512,442	\$ 4,917,635	\$ 4,781,149

100% Levy on Adjusted Taxable
 100% Freeze Levy
 Adjustments
 Combined 100% Levy

Levy at 96% Collection

Tax on Property Valued at:	2018		2019	
\$ 50,000	\$ 355.35	\$ 322.10	\$ 355.35	\$ 344.15
\$ 75,000	\$ 533.03	\$ 483.15	\$ 533.03	\$ 516.23
\$ 100,000	\$ 710.70	\$ 644.20	\$ 710.70	\$ 688.30
\$ 250,000	\$ 1,776.75	\$ 1,610.50	\$ 1,776.75	\$ 1,720.75

Combined Tax Rate:	Last Year's Rate	Effective Rate	Last Year's Rate	Rollback Rate
M&O Rate:	\$ 0.5924	\$ 0.5366	\$ 0.6031	\$ 0.5807
I&S Rate:	0.1183	0.1076	0.1076	0.1076
Total Rate:	\$ 0.7107	\$ 0.6442	\$ 0.7107	\$ 0.6883

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**City Of Lockhart
FY 19-20 Property Tax Revenue
Different Tax Rate Assumptions**

	Effective Tax Rate	Current Tax Rate	M&O Eff Rate + New Debt	OVER THE M&O EFFECTIVE RATE					Rollback Tax Rate	5 Cent Increase	Next Year's 3.5% Cap for Election Rollback Tax Rate
				1 Cent Increase	2 Cent Increase	3 Cent Increase	4 Cent Increase	5 Cent Increase			
Selected Rate	0.6442	0.7107	0.6442	0.6542	0.6642	0.6742	0.6842	0.6883	0.6942	0.6667	
Less: Debt Rate	0.0980	0.0980	0.0980	0.0980	0.0980	0.0980	0.0980	0.0980	0.0980	0.0980	
M & O Rate per \$100 Valuation	0.5462	0.6127	0.5462	0.5562	0.5662	0.5762	0.5862	0.5903	0.5962	0.5687	
Certified Taxable Value	\$ 634,702,104	\$ 634,702,104	\$ 634,702,104	\$ 634,702,104	\$ 634,702,104	\$ 634,702,104	\$ 634,702,104	\$ 634,702,104	\$ 634,702,104	\$ 634,702,104	
M & O Levy	\$ 3,466,743	\$ 3,888,820	\$ 3,466,743	\$ 3,530,213	\$ 3,593,683	\$ 3,657,154	\$ 3,720,624	\$ 3,746,647	\$ 3,784,094	\$ 3,609,849	
Collectible Revenue @ 96%	\$ 3,328,073	\$ 3,733,267	\$ 3,328,073	\$ 3,389,005	\$ 3,449,936	\$ 3,510,867	\$ 3,571,799	\$ 3,596,781	\$ 3,632,730	\$ 3,465,455	
Freeze Levy @ 96%	\$ 497,906	\$ 506,265	\$ 497,906	\$ 499,271	\$ 500,596	\$ 501,881	\$ 503,128	\$ 503,629	\$ 504,340	\$ 500,927	
Property Tax Revenue	\$ 3,825,979	\$ 4,239,532	\$ 3,825,979	\$ 3,888,276	\$ 3,950,532	\$ 4,012,748	\$ 4,074,927	\$ 4,100,410	\$ 4,137,070	\$ 3,966,382	
Amount in proposed budget: \$3,775,320	\$3,775,320	\$3,775,320	\$3,775,320	\$3,775,320	\$3,775,320	\$3,775,320	\$3,775,320	\$3,775,320	\$3,775,320	\$3,775,320	
Difference	\$ 50,659	\$ 464,212	\$ 50,659	\$ 112,956	\$ 175,212	\$ 237,428	\$ 299,607	\$ 325,090	\$ 361,750	\$ 191,062	

Tax on Property Valued at:	Property Tax									
\$ 50,000	\$ 322.10	\$ 355.35	\$ 322.10	\$ 327.10	\$ 332.10	\$ 337.10	\$ 342.10	\$ 344.15	\$ 347.10	
\$ 75,000	\$ 483.15	\$ 533.03	\$ 483.15	\$ 490.65	\$ 498.15	\$ 505.65	\$ 513.15	\$ 516.23	\$ 520.65	
\$ 100,000	\$ 644.20	\$ 710.70	\$ 644.20	\$ 654.20	\$ 664.20	\$ 674.20	\$ 684.20	\$ 688.30	\$ 694.20	
\$ 250,000	\$ 1,610.50	\$ 1,776.75	\$ 1,610.50	\$ 1,635.50	\$ 1,660.50	\$ 1,685.50	\$ 1,710.50	\$ 1,720.75	\$ 1,735.50	